

[non-binding translation]

Directive on the Regular Reporting Obligations

Date of entry into force: 1 May 2023

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1. Purpose and subject matter

- 1.1. This Directive governs the content, form and modalities of compliance with the reporting obligations for maintaining the listing of securities admitted to trading on the BX Swiss AG (BX).
- 1.2. The regular reporting obligations set out in this directive apply in addition to any other reporting obligations of BX (e.g. ad hoc disclosures, disclosure of management transactions) or statutory reporting obligations.

2. Content and form of the notification

- 2.1. The annexes specify the regular reporting obligations for each category of securities, namely their content, timing, form and the addressees of the notifications.
- 2.2. A notification must contain the following:
 - Reason for the notification (i.e. a description of the reportable facts)
 - Name of the issuer
 - ISIN
 - Name of the person responsible for transmitting the information (incl. telephone number and e-mail address for any queries)
 - Effective date of the reportable fact
 - Date of the notification or publication in the case of official notices
- 2.3. The reportable facts must be drawn up in German, French, Italian or in English.
- 2.4. In principle, the reportable facts must be sent to BX by e-mail. The reportable facts must be sent to the e-mail address(es) specified in the annexes. Alternatively, BX may provide an electronic interface (Connexor, dXXL, etc.) or an online form for the transmission of certain reportable facts.
- 2.5. If BX alternatively allows or requires reporting via an electronic interface such as Connexor or dXXL or via an online form in accordance with the information in the Annexes, the required syntax and content shall be complied with.
- 2.6. If a reportable fact relating to bonds and/or conversion rights (Annex 2) or derivatives (Annex 3) must be published in the sense of a «publication in accordance with conditions», the modalities of the publication shall be governed by the conditions published in the respective prospectus in accordance with FinSA. Issuers must ensure compliance with these conditions.

3. Official Notice

- 3.1. For certain reportable facts, an Official Notice (ON) must be published. The annexes specify which reportable matters require an ON.
- 3.2. The purpose of the ON is to draw the public's attention to a change in the circumstances of issuer or the securities concerned.

- 3.3. The ON must contain the mandatory information for the respective reportable facts according to clause 2.2 and the annexes (see also annex 5: ON template).
 - 3.4. The issuer must send the ON to BX as an unprotected text document without formatting. The text document may refer to an additional document that must also be sent to BX.
 - 3.5. With regard to the form of transmission, clause 2.4 shall be complied with.
 - 3.6. The deadlines set out in the annexes must be observed.
 - 3.7. The OM will be published by BX on its website or through such other electronic media as BX may deem appropriate.
- 4. Content corrections**
- 4.1. If the issuer discovers an error in the content of the reportable fact after it has been submitted, the issuer must immediately inform BX of this circumstance and must send BX the corrected version of the notification and, if applicable, the ON via the channels provided for this purpose in accordance with the annexes.
 - 4.2. In the case of an already published ON, the corrected ON must clearly state at the beginning that it is a correction report of an already published ON, which contents have been corrected and when the ON with incorrect contents was published.
- 5. Confidentiality**
- 5.1. Reportable facts which are to be treated confidential at the time of submission to BX or whose publication is to be postponed must be clearly and unambiguously marked as such in the notification («Confidential»/«Publication only after consultation» or similar). In this case, the date and time from which the temporarily confidential information can be disclosed to the market must be indicated. Otherwise, BX cannot guarantee the confidential treatment of the notification.
- 6. Responsibility**
- 6.1. The issuer is responsible for the timely and correct fulfilment of the reporting obligations. However, the issuer is free to have the notifications done by third parties.
 - 6.2. BX assumes no responsibility for the accuracy of the issuer's notifications.
- 7. Entry into force**
- 7.1. This Directive was issued by the Admission Board and enters into force as of 1 May 2023. It replaces the Overview of Regular Reporting Obligations of Primary Listed Issuers, dated 1 May 2018, the Overview of Regular Reporting Obligations of Dual Listed Issuers, dated 1 May 2018, the Directive on Regular Reporting Obligations for Bonds, dated 26 July 2021, the Directive on Regular Reporting Obligations for Derivatives, dated 1 July 2019, and the Directive on Regular Reporting Obligations for Collective Investment Schemes, dated 17 June 2019.

Annex 1: Overview of the Regular Reporting Obligations for Primary and Dual Listed Issuers (segment SME Main Market)

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1. Reporting obligations concerning information on the issuer					
1.1	Change of name of the issuer (company)		No later than 10:00 a.m. on the last trading day before the date of stock exchange modification. The change on the stock exchange must take place at the latest on the 5th trading day after the entry in the Commercial Register.	<ul style="list-style-type: none"> Name (company) (old/new) BX Ticker (old/new) Website (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register Electronic copy of articles of association 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.2	Change of registered office		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> Address(es) (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.3	Change of auditor (external audit)		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> Name of auditor (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.4	Change of balance sheet date		As soon as known	<ul style="list-style-type: none"> Balance sheet date (old/new) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1.5	Change of paying agent		No later than the day before the legal effect of the change	<ul style="list-style-type: none"> Paying agent (old/new) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.6	Change of contact persons	<ul style="list-style-type: none"> Contact person to be changed: see form contact persons via website BX Swiss 	As soon as known	Enclosure: <ul style="list-style-type: none"> Form contact person 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.7	Change of the following web links (URL): <ul style="list-style-type: none"> - 1.7.1 Website Issuer - 1.7.2 List of ad hoc announcements (clause 4.6 Directive on ad hoc Publicity) - 1.7.3 List of annual and semi-annual financial statements 		As soon as known	<ul style="list-style-type: none"> New web link 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2. Reporting obligations in connection with the Annual General Meeting (AGM)					
2.1	Date of Ordinary General Meeting (OGM)	<ul style="list-style-type: none"> OGM is to be held within six months of the end of the financial year 	As soon as known	<ul style="list-style-type: none"> OGV of Date Date of closing of the share register (for registered shares) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.2	Date of Extraordinary General Meeting (EGM)		As soon as known	<ul style="list-style-type: none"> Notification EGM Date Date of closing of the share register (for registered shares) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.3	Invitation to GM		No later than 20 calendar days before GM	Enclosure: <ul style="list-style-type: none"> Invitation, agenda items and proposals of the Board of Directors (BoD) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
2.4	Resolutions of GM		No later than one trading day after GM	Enclosure: • Resolutions according to the agenda	Notification by e-mail to: • zulassung@bxswiss.com
2.5	Decision regarding opting out (Art. 125 para. 3 FinMIA), opting up (135 para. 1 FinMIA)	<ul style="list-style-type: none"> • Without an opting clause in the articles of association, the mandatory offer applies at 33 1/3% of the voting rights • Opting up to 49% possible • Opting out possible 	Within 5 trading days after GM	<ul style="list-style-type: none"> • Opting Out/Opting Up clause as per articles of association (old/new) Enclosure: <ul style="list-style-type: none"> • Electronic copy of articles of association 	Notification by e-mail to: • zulassung@bxswiss.com
2.6	Amendment to the Articles of Association		No later than one trading day after GM	Enclosures: • Electronic copy of articles of association • Minutes of the OGM / EGM	Notification by e-mail to: • zulassung@bxswiss.com
2.7	Restrictions on transferability provisions pursuant to art. 685 ff. CO	<ul style="list-style-type: none"> • Only in case of registered shares and domicile of the issuer in Switzerland 	Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> • Description of restrictions on transferability Enclosure: <ul style="list-style-type: none"> • Electronic copy of articles of association 	Notification by e-mail to: • zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
3. Reporting obligations in connection with distributions					
3.1	Distributions	<ul style="list-style-type: none"> • Dividends • Interim dividends • Repayment of nominal value • Bonus shares • Dividends in kind 	<p>Indicative (preliminary) notification: No later than 20 calendar days before GM</p> <hr/> <p>Definitive notification: No later than 10:00 a.m. on the last trading day before the date of ex dividend trading</p>	<ul style="list-style-type: none"> • Title category • Modalities • Amount (per share and total) • Record date • Date ex dividend trading (ex date) • Date of dividend payment (pay date) <p>The effective date of the reportable fact corresponds to the ex dividend trading date</p>	<p>Official Notice by e-mail to:</p> <ul style="list-style-type: none"> • zulassung@bxswiss.com
4. Reporting obligations in connection with the capital structure					
4.1	Ordinary capital increase	<ul style="list-style-type: none"> • For newly issued shares, a listing application must be submitted no later than 10 trading days prior to the effective date of entry in the commercial register 	<p>No later than 10:00 a.m. on the last trading day before the date of stock exchange modification. The change on the stock exchange must take place at the latest on the 5th trading day after the entry in the Commercial Register.</p>	<ul style="list-style-type: none"> • Title category • Quantity / Nominal Value (old/new) <p>Enclosures:</p> <ul style="list-style-type: none"> • Electronic copy of articles of association • Electronic copy of commercial register excerpt 	<p>Official Notice by e-mail to:</p> <ul style="list-style-type: none"> • zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
4.2	Capital band (capital increase / capital decrease)	<ul style="list-style-type: none"> For newly created shares, a listing application must be submitted no later than 10 trading days prior to the effective date of entry in the Commercial Register 	<p>After GM resolution: Within 5 trading days after entry in the Commercial Register</p> <p>After each capital change resolution by the BoD: No later than 10:00 a.m. on the last trading day before the date of stock exchange modification. The change on the stock exchange must take place at the latest on the 5th trading day after the entry in the Commercial Register.</p>	<ul style="list-style-type: none"> Title category Quantity / Nominal Value (old/new) <p>Enclosures:</p> <ul style="list-style-type: none"> Electronic copy of articles of association Electronic copy of commercial register excerpt 	<p>Notification by e-mail to:</p> <ul style="list-style-type: none"> zulassung@bxswiss.com <p>Official Notice by e-mail to:</p> <ul style="list-style-type: none"> zulassung@bxswiss.com
4.3	Conditional capital increase	<ul style="list-style-type: none"> For newly issued shares, a listing application must be submitted no later than 10 trading days prior to the effective date of entry in the Commercial Register 	<p>After GM resolution: Within 5 trading days after entry in the Commercial Register</p> <p>No later than 10:00 a.m. on the day before the first possible exercise of the conditional capital</p> <p>Monthly reporting from the date of listing of the conditional capital, in each case on the first trading day of the following month</p>	<ul style="list-style-type: none"> Title category Quantity / Nominal Value (old/new) <p>Enclosures:</p> <ul style="list-style-type: none"> Electronic copy of articles of association Electronic copy of commercial register excerpt 	<p>Notification by e-mail to:</p> <ul style="list-style-type: none"> zulassung@bxswiss.com <p>Official Notice by e-mail to:</p> <ul style="list-style-type: none"> zulassung@bxswiss.com <p>Notification by e-mail to:</p> <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
4.4	Deletion of capital band or conditional capital		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> • Title category Enclosures: <ul style="list-style-type: none"> • Electronic copy of articles of association • Electronic copy of commercial register excerpt 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
4.5	Stock split / conversion	<ul style="list-style-type: none"> • Listing application required 	No later than 10:00 a.m. on the last trading day before the date of stock exchange modification.	<ul style="list-style-type: none"> • Title category • Quantity / Nominal Value (old/new) Enclosures: <ul style="list-style-type: none"> • Electronic copy of articles of association • Electronic copy of commercial register excerpt 	Official Notice by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
4.6	Other capital measures	<ul style="list-style-type: none"> • Capital reduction • Introduction / abolition of share categories • Change in the rights associated with the share 	Within 5 trading days after resolution of the corporate body responsible for this or entry in the Commercial Register (if required)	<ul style="list-style-type: none"> • Title category • Modalities • If applicable, new number / nominal value • If applicable, new ISIN / Ticker Enclosures: <ul style="list-style-type: none"> • If applicable, electronic copy of articles of association • If applicable, electronic copy of commercial register excerpt 	Official Notice by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
5. Reporting obligations in connection with reporting					
5.1	Annual Report	<ul style="list-style-type: none"> • Audited annual report in accordance with the accounting standards recognised by the BX • Shareholders must have the opportunity to retrieve the report on the company's website • Per se ad hoc relevant (clause 3.2 Directive on Ad hoc Publicity) 	Within 6 months after the end of the financial year, at the latest upon publication	Enclosures: <ul style="list-style-type: none"> • Annual report with audit report (individual financial statements and consolidated) as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
5.2	Interim Report	<ul style="list-style-type: none"> • Unaudited interim report in accordance with the accounting standard recognised by the BX • Shareholders must have the opportunity to subscribe on the company's website • Per se ad hoc fact (clause 3.2 Directive on Ad hoc Publicity) 	Within 4 months after the end of the financial half-year, at the latest upon publication	Enclosures: <ul style="list-style-type: none"> • Interim report according to the same accounting and reporting principles as for the annual financial statements as an electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
5.3	Remuneration Report	<ul style="list-style-type: none"> • Only mandatory for listed companies domiciled in Switzerland 	Within 6 months after the end of the financial year, at the latest upon publication	Enclosures: <ul style="list-style-type: none"> • Remuneration report as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
5.4	Reporting on non-financial matters pursuant to Art. 964a ff. CO	<ul style="list-style-type: none"> • Only to be submitted if there is an obligation to prepare the report pursuant to art. 964a ff. CO 	Immediately after the approval of the competent body	Enclosures: <ul style="list-style-type: none"> • Report on non-financial matters as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
5.5	Reporting on transparency in raw material companies pursuant to Art. 964d ff. CO	<ul style="list-style-type: none"> Only to be submitted if there is an obligation to prepare the report pursuant to art. 964d ff. CO 	Within 6 months after the end of the financial year	Enclosures: <ul style="list-style-type: none"> Report on transparency at commodity companies as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
5.6	Reporting on transparency in relation to minerals and metals from conflict-affected areas and child labour pursuant to Art. 964j ff. CO	<ul style="list-style-type: none"> Only to be submitted if there is an obligation to prepare the report pursuant to art. 964j ff. of the CO 	Within 6 months after the end of the financial year	Enclosures: <ul style="list-style-type: none"> Report regarding minerals and metals from conflict areas and child labour as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
6. Investment and real estate companies (additional notifications)					
6.1	Change of business activity (investment / real estate company)		Upon change	<ul style="list-style-type: none"> Description of the new business activity: the company is now an investment or real estate company 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
6.2	Change of investment policy of investment company		Within 5 trading days after the resolution of the competent body responsible for adopting the resolution	<ul style="list-style-type: none"> Investment policy (old/new) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Annex 2: Overview of the Regular Reporting Obligations for Listed Bonds (segment Listed Bonds)

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1. Reporting obligations concerning information on the issuer					
1.1	Change of name of the issuer (company)		No later than 10:00 a.m. on the last trading day before the date of stock exchange modification. The change on the stock exchange must take place at the latest on the 5th trading day after the entry in the Commercial Register.	<ul style="list-style-type: none"> Name (company) (old/new) BX Ticker (old/new) Website (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register Electronic copy of articles of association 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.2	Change of registered office		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> Address(es) (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the Commercial Register 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.3	Change of auditor (external audit)		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> Name Auditors (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the Commercial Register 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.4	Change of accounting standards		Within 5 trading days after publication of the annual report	<ul style="list-style-type: none"> Accounting standard (old/new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.5	Change of paying agent	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	No later than the day before the legal effect of the change	<ul style="list-style-type: none"> Paying or exercise settlement agent (old/new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1.6	Annual Report	<ul style="list-style-type: none"> Annual report (audited) Shareholders must have the opportunity to retrieve the report on the company's website 	Within 6 months after the end of the financial year, at the latest upon publication	Enclosures: <ul style="list-style-type: none"> Annual report with audit report (individual financial statements and consolidated) as electronic copy or link to website 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2. Reporting obligations concerning information on the securities					
2.1	Amortisations		Immediately after destruction of the securities	<ul style="list-style-type: none"> Due date Amount 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.2	Early Redemption	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	According to the terms and conditions of the bonds	<ul style="list-style-type: none"> Type of redemption Amount Price/Currency Reference to clause in terms and conditions of the bonds 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.3	Increases	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	According to the terms and conditions of the bonds	<ul style="list-style-type: none"> Amount Price/Currency Reference to clause in terms and conditions of the bonds 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.4	Floating-rate bonds: new interest rate	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	Notification by 4 p.m. at the latest 2 trading days before interest becomes effective	<ul style="list-style-type: none"> New interest rate Interest rate term 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.5	Change of interest convention	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	According to the terms and conditions of the bonds	<ul style="list-style-type: none"> Interest convention (old/new) Date of change Reference to Clause in Terms and Conditions of the Bonds 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
2.6	Reorganisation, restructuring, facts pertaining to flat trading, information requirements in case of non-performing bonds	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	Immediately after the occurrence of the event	<ul style="list-style-type: none"> Press releases All documents for the attention of the bondholders 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.7	Change of borrower (change of issuer / change of guarantor)	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	No later than the day before the debtor's bill of exchange becomes legally effective	<ul style="list-style-type: none"> Borrower old/new Reference to clause in Terms and Conditions of the Bonds 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.8	Invitation to the general meeting of bondholders (GM)	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	Upon dispatch to bondholders	Enclosures: <ul style="list-style-type: none"> Invitation, agenda items and motions of the Board of Directors (BoD) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.9	Resolutions of the general meeting of bondholders (GM)	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	No later than one trading day after GM	<ul style="list-style-type: none"> Information on the resolutions of the GM Indication of the amended bond terms (incl. validity date) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2.10	Bankruptcy, composition or other insolvency and liquidation proceedings	<ul style="list-style-type: none"> Publication in accordance with the terms and conditions of the bonds 	Upon petition of the borrower and/or upon occurrence of the event	<ul style="list-style-type: none"> Petition of the borrower All documents (including all decisions taken in bankruptcy, composition or other insolvency and liquidation proceedings) provided to creditors and/or bondholders 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
3. Reporting obligations in connection with convertible bonds					
3.1	Exercise of conversion rights		Monthly	<ul style="list-style-type: none"> • Separately for each security (incl. ISIN) • Number of exercised rights 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
3.2	Capital events affecting the underlying: adjustment of conversion price/adjustment of conversion terms	<ul style="list-style-type: none"> • Publication in accordance with the terms and conditions of the bonds 	Immediately upon occurrence of the event	<ul style="list-style-type: none"> • ISIN of the underlying • Conversion conditions (old/new) (conversion price, subscription ratio, etc.) 	Official Notice by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
3.3	Conversion rights not exercised upon expiry of the conversion period		Immediately after expiry of the deadline	<ul style="list-style-type: none"> • Number of securities • Notice on the intended use of the remaining conditional capital 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com

Annex 3: Overview of the Regular Reporting Obligations for Derivatives and Exchange Traded Products (segments deriBX and Listed ETP)

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1. Reporting obligations concerning information on the issuer					
1.1	Change of name of the issuer (company)		No later than 10:00 a.m. on the last trading day before the date of stock exchange modification. The change on the stock exchange must take place at the latest on the 5th trading day after the entry in the Commercial Register.	<ul style="list-style-type: none"> Name (company) (old/new) BX Ticker (old/new) Website (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register Electronic copy of articles of association 	Official Notice by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com
1.2	Change of registered office		Within 5 trading days after entry in the Commercial Register	<ul style="list-style-type: none"> Address(es) (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of excerpt from the commercial register 	Official Notice by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com
1.3	Loss of the required authorisation from the relevant supervisory authority		Immediately after notification of the decision of the supervisory authority	<ul style="list-style-type: none"> Electronic copy of the decision of the supervisory authority 	Notification by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com
1.4	Change of accounting standards		Within 5 trading days after publication of the annual report	<ul style="list-style-type: none"> Accounting standard (old/new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1.5	Annual Report	<ul style="list-style-type: none"> Annual report (audited) 	Within 6 months after the end of the financial year, at the latest upon publication (any longer, special legal deadlines remain reserved)	Enclosures: <ul style="list-style-type: none"> Annual report with audit report (individual financial statements and consolidated) as electronic copy or link to website 	Official Notice by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com
2. Reporting obligations concerning information on the securities					
2.1	Adjustments to the terms of the securities, e.g. in relation to the exercise price or the subscription ratio		Immediately upon occurrence of the event	<ul style="list-style-type: none"> ISIN of the underlying Conditions old/new (exercise price, subscription ratio, etc.) 	Official Notice by e-mail to: <ul style="list-style-type: none"> derivatives@bxswiss.com
2.2	Increase or decrease in the number of securities		Immediately upon occurrence of the event	<ul style="list-style-type: none"> Number of securities (old/ new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> Electronic interface; E-mail to derivatives@bxswiss.com
2.3	Reaching threshold values that influence the price or valuation of the derivative (e.g. in the case of barrier options)		Immediately upon reaching the threshold	<ul style="list-style-type: none"> ISIN of the underlying 	Official Notice by e-mail to: <ul style="list-style-type: none"> Electronic interface; E-mail to derivatives@bxswiss.com
2.4	Determination during the term of the derivative of a price parameter relevant for its valuation or payment (e.g. fixing of a new coupon rate for derivatives with interest payment)		Immediately after determining the new price parameter	<ul style="list-style-type: none"> ISIN of the underlying Conditions (old/new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> Electronic interface; E-mail to derivatives@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
2.5	Temporary suspension or permanent cessation of regular price determination in the underlying (as a result of suspensions, delistings, etc. of the underlying)		Immediately upon occurrence of the event	<ul style="list-style-type: none"> • ISIN of the underlying • Conditions (old/new) 	Official Notice by e-mail to: <ul style="list-style-type: none"> • derivatives@bxswiss.com
2.6	Exchange of the underlying (e.g. due to capital events in the underlying such as restructuring or similar)		Immediately upon occurrence of the event	<ul style="list-style-type: none"> • ISIN of the underlying • Conditions (old/new) • Reference to applicable prospectus terms 	Official Notice by e-mail to: <ul style="list-style-type: none"> • derivatives@bxswiss.com
2.7	Early termination by the issuer (if provided for under the terms and conditions)		According to conditions		Official Notice by e-mail to: <ul style="list-style-type: none"> • Electronic interface; • E-mail to derivatives@bxswiss.com •
2.8	Changes in relation to the issuer of the derivative that affect the price or valuation of the derivative (e.g. insolvency, bankruptcy or similar)		Immediately upon occurrence of the event	<ul style="list-style-type: none"> • Description of the event • Date • Impact 	Official Notice by e-mail to: <ul style="list-style-type: none"> • derivatives@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
2.9	Change of debtor (change of issuer/ change of creditor)		Five days before the change of debtor becomes legally effective	<ul style="list-style-type: none"> • Name old/new • Information on the new debtor (enclosing a business report) • Information on the continuation of the guarantee commitments, if applicable • Reference to applicable prospectus terms 	Official Notice by e-mail to: <ul style="list-style-type: none"> • derivatives@bxswiss.com
2.10	Change of Paying and Exercise Agent		At the latest on the day before the change becomes legally effective	<ul style="list-style-type: none"> • Information on the previous and new paying and exercise agent 	Official Notice via e-mail to: <ul style="list-style-type: none"> • derivatives@bxswiss.com

Table – Supported electronic interfaces according to clause 2.6 of the Directive

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Nr. according to Table 1	Reportable facts	Supported events	Technical notification type
2.2	Increase or decrease in the number of securities	Increase or Decrease of Issue	INDC
2.3	Reaching threshold values that influence the price or the valuation of the derivative	Knock-out Level	BREV, BarrierType = 1
		Kick-out Level	BREV, BarrierType = 2
		Kick-in Level	BREV, BarrierType = 3
		Stop-Loss on product price	BREV, BarrierType = 4
		Stop-Loss on underlying price	BREV, BarrierType = 5
	Trigger early redemption	BREV, BarrierType = 6	
2.4	Determination during the term of the instrument of a price parameter relevant for its valuation or payment	Floating Income Fixing	FLFX
2.4	Determination during the term of the derivative of a price parameter relevant for its valuation or payment	Rule-based parameter adjustment	RAPM
2.7	Early termination by the issuer (if provided for under the terms and conditions)	Early Redemption	ERDM

derivateXXL (dXXL)

Nr. according to Table 1	Reportable facts	Supported events	Technical notification type
2.3	Reaching threshold values that influence the price or the valuation of the derivative	Barrier event at the end of the term (without early repayments, e.g. in the case of express structures)	BarrierBreachKO
		Other Barrier Events	BarrierBreach
2.7	Early termination by the issuer (if provided for under the terms and conditions)	Early Redemption	DelistingRequest

Annex 4: Overview of the Regular Reporting Obligations for Collective Investment Schemes (segments Listed Funds and Listed ETF)

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of the notification and addressee
1. Reporting obligations concerning information on the issuer and other relevant parties					
1.1	Change of name of the fund management company or the issuer (company)	Art. 16, 27, 120 CISA, Art. 8 FinIA	Within 5 trading days of the announcement of FINMA's decision (Art. 16, 27, 120 CISA, Art. 8 FinIA)	<ul style="list-style-type: none"> Name (company) (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of the FINMA order or communication (e.g. letter of acknowledgement) 	Official Notice by e-mail an: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.2	Change of the name of the collective investment scheme	Art. 27, 16, 120 CISA	Within 5 trading days of the announcement of FINMA's decision (Art. 27, 16, 120 CISA)	<ul style="list-style-type: none"> Name of collective investment scheme (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of the FINMA order or communication (e.g. letter of acknowledgement) 	Official Notice by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.3	Change of the name of the representative of foreign collective investment schemes (company name)	Art. 16 CISA	Within 5 trading of the announcement of FINMA's decision (Art. 16 CISA)	<ul style="list-style-type: none"> Name (company) (old/new) Enclosures: <ul style="list-style-type: none"> Electronic copy of the FINMA order 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification • (in addition to clause 2.2)	Form of the notification and addressee
1.4	Change of registered office of the fund management company or the issuer	(Art. 27, 16, 120 KAG, Art. 8 FinIA)	Within 5 trading days after FINMA's decision is announced (Art. 27, 16, 120 CISA, Art. 8 FinIA)	<ul style="list-style-type: none"> Address(es) (new/old) Enclosures: <ul style="list-style-type: none"> Electronic copy of the FINMA order or communication (e.g. letter of acknowledgement) (bspw. Kenntnisnahmeschreiben) der FINMA 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.5	Change of contact persons	<ul style="list-style-type: none"> Contact persons to be reported: see form Contact persons on website of BX Swiss 	Immediately	Enclosures: <ul style="list-style-type: none"> New form contact persons 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.6	Change of the web link (URL) of the website of the collective investment scheme or the management company		Immediately	<ul style="list-style-type: none"> New web link 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
1.7	Change of paying agent		At the latest on the day before the change becomes legally effective	<ul style="list-style-type: none"> paying agent (old/new) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com
2. Reporting obligations in relation to information on the securities					
2.1	Distributions		As soon as determined. In any case, however, the notification must be received by BX no later than 10.00 a.m. on the last trading day prior to the ex date	<ul style="list-style-type: none"> Collective investment scheme Modalities Gross amount per unit or information on the type of distribution Date ex-dividend trading (ex date) Date of payment (pay date) 	Notification by e-mail to: <ul style="list-style-type: none"> zulassung@bxswiss.com

Nr.	Reportable fact	Comments	Time of the notification	Content of the notification • (in addition to clause 2.2)	Form of the notification and addressee
2.2	Change in the currency of the underlying		As soon as determined. In any case, however, the notification must be received by BX no later than 10.00 a.m. on the last trading day prior to the ex date	<ul style="list-style-type: none"> • Date stock exchange conversion • Base currency (old/new) 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
3. Regular reporting obligations in connection with the general meeting (GM) in the case of collective investments in corporate form					
3.1	Date of the GM (OGM, EGM)		As soon as determined	<ul style="list-style-type: none"> • Date OGM or EGM 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
3.2	Invitation to the GM		No later than 20 calendar days before the GM	Enclosure: <ul style="list-style-type: none"> • Invitation, agenda and proposals of the Board of Directors 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com
3.3	Resolutions of the GM		No later than one trading day after the GM	Enclosures: <ul style="list-style-type: none"> • Resolutions according to the agenda 	Notification by e-mail to: <ul style="list-style-type: none"> • zulassung@bxswiss.com



Annex 5: Template Official Notice

Template for the preparation of official notices in accordance with clause 2.2 and the annexes to the Directive on the Reporting Obligations. For the transmission of official notices via electronic interfaces or online forms, the special format requirements must be observed.

Official Notice

Issuer: [Name issuer, street, postcode city, country]

ISIN: [●]

[Title of the reportable fact according to the annexes]

[Description / information of the reportable fact according to the annexes]

Contact: [first name, last name, street, postcode, city of the person responsible for transmitting the information]

Phone: [phone number of the person responsible for transmitting the information]

E-Mail: [e-mail address of the person responsible for transmitting the information]

Effective date of the change: [●]

Publication date: [●]